

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**  
**AS AT 31 DECEMBER 2012**

	As at 31.12.2012 <i>(Unaudited)</i>	As at 31.12.2011 <i>(Unaudited and restated)*</i>	As at 1.1.2011 <i>(Unaudited and restated)*</i>
	RM'000	RM'000	RM'000
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment	77,205	81,135	91,000
Intangible asset	4,782	4,782	4,782
Deferred tax assets	3,972	6,025	5,586
	<u>85,959</u>	<u>91,942</u>	<u>101,368</u>
<b>Current assets</b>			
Inventories	68,019	68,495	57,344
Trade and other receivables	31,755	22,322	25,774
Cash and cash equivalents	148,855	123,201	136,796
	<u>248,629</u>	<u>214,018</u>	<u>219,914</u>
<b>TOTAL ASSETS</b>	<u>334,588</u>	<u>305,960</u>	<u>321,282</u>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity attributable to equity holders of the company</b>			
Share capital	164,386	164,386	164,386
Share premium	685	685	685
Other reserves	1,447	1,396	1,365
Retained earnings	61,453	25,855	44,391
<b>Total equity</b>	<u>227,971</u>	<u>192,322</u>	<u>210,827</u>
<b>Non-current liability</b>			
Deferred tax liability	26	-	-
<b>Current liabilities</b>			
Trade and other payables	98,246	105,355	107,366
Income tax payable	8,345	8,283	3,089
<b>Total Liabilities</b>	<u>106,617</u>	<u>113,638</u>	<u>110,455</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>334,588</u>	<u>305,960</u>	<u>321,282</u>
<b>Net Assets per share (RM)</b>	<u>1.39</u>	<u>1.17</u>	<u>1.28</u>

\* Upon the adoption of the MFRS framework, the consolidated statement of financial position as at 31 December 2011 has been restated and unaudited.

The Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED INCOME STATEMENT**  
**FOR THE QUARTER AND YEAR ENDED 31 DECEMBER 2012**

	Quarter ended		Year ended	
	31.12.2012	31.12.2011	31.12.2012	31.12.2011
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	RM'000	RM'000	RM'000	RM'000
<b>Revenue</b>	205,429	182,375	797,523	735,818
Cost of sales	(143,511)	(121,071)	(545,989)	(494,179)
<b>Gross profit</b>	61,918	61,304	251,534	241,639
Other income	1,614	1,455	5,091	4,815
Distribution expenses	(11,374)	(9,858)	(37,712)	(35,823)
Selling and administrative expenses	(13,908)	(19,349)	(81,847)	(89,645)
<b>Profit before tax</b>	38,250	33,552	137,066	120,986
Income tax expense				
- Current tax	(9,308)	(6,700)	(35,279)	(31,466)
- Deferred tax	(2,747)	(1,953)	(2,079)	439
<b>Profit for the period</b>	26,195	24,899	99,708	89,959
<b>Earnings per ordinary share (sen)</b>	15.94	15.15	60.65	54.72

The Consolidated Income Statement should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE QUARTER AND YEAR ENDED 31 DECEMBER 2012**

	Quarter ended		Year ended	
	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Audited)
	RM'000	RM'000	RM'000	RM'000
<b>Profit for the period</b>	<b>26,195</b>	<b>24,899</b>	<b>99,708</b>	<b>89,959</b>
Exchange differences on translation of foreign currency from a foreign subsidiary	43	35	51	31
<b>Total comprehensive income for the period</b>	<u><u>26,238</u></u>	<u><u>24,934</u></u>	<u><u>99,759</u></u>	<u><u>89,990</u></u>
Total comprehensive income attributable to : Shareholders' equity	<u><u>26,238</u></u>	<u><u>24,934</u></u>	<u><u>99,759</u></u>	<u><u>89,990</u></u>

The Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
(Company no. : 340354 U)

**CONSOLIDATED STATEMENTS OF CASH FLOW**  
**FOR THE YEAR ENDED 31 DECEMBER 2012**

	Year ended	
	31.12.2012 RM'000 (Unaudited)	31.12.2011 RM'000 (Audited)
<b>Cash flows from operating activities</b>		
Profit before tax	137,066	120,986
Adjustments for:		
Property, plant and equipment		
- Depreciation	8,335	9,769
- (Gain)/Loss on disposal	(60)	19
- Written off	18	-
Interest income	(4,976)	(4,682)
Impairment loss on trade receivables	240	235
Allowance/(writeback) for stock obsolescences	2,286	(545)
Unrealised foreign exchange gain	(104)	(91)
<b>Operating profit before working capital changes</b>	<b>142,805</b>	<b>125,691</b>
(Increase)/decrease in receivables	(8,921)	3,087
Increase in inventories	(1,793)	(10,606)
(Decrease)/increase in payables	(5,966)	1,149
<b>Cash generated from operations</b>	<b>126,125</b>	<b>119,321</b>
Tax paid	(35,220)	(26,272)
<b>Net cash generated from operating activities</b>	<b>90,905</b>	<b>93,049</b>
<b>Cash flows from investing activities</b>		
Acquisition of property, plant and equipment	(4,423)	(2,253)
Proceeds from disposal of equipment	70	7
Interest received	4,976	4,682
<b>Net cash generated from investing activities</b>	<b>623</b>	<b>2,436</b>
<b>Cash flows from financing activities</b>		
Dividends paid	(64,110)	(108,495)
Repayment to related companies	(5,615)	(569)
Payment made on behalf by penultimate holding company	3,780	97
<b>Net cash used in financing activities</b>	<b>(65,945)</b>	<b>(108,967)</b>
Net increase/(decrease) in cash and cash equivalents	25,583	(13,482)
Effects of foreign exchange rate changes	71	(113)
Cash and cash equivalents at 1 January	123,201	136,796
<b>Cash and cash equivalents at 31 December</b>	<b>148,855</b>	<b>123,201</b>

The Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.

**AMWAY (MALAYSIA) HOLDINGS BERHAD**  
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**CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY  
FOR THE YEAR ENDED 31 DECEMBER 2012**

	<----- Attributable to equity holders of the Company ----->					
	<- Non-distributable ->			Distributable		
	Share Capital  RM'000	Share Premium  RM'000	Capital Redemption Reserve RM'000	Foreign Currency Translation Reserve RM'000	Retained Earnings  RM'000	Total Equity  RM'000
<b>At 1 January 2011</b>						
As previously stated	164,386	685	1,365	201	44,190	210,827
Effect of adopting MFRS 1	-	-	-	(201)	201	-
As at 1 January 2011 (restated)	164,386	685	1,365	-	44,391	210,827
Total comprehensive income for the financial period	-	-	-	31	89,959	89,990
Dividends	-	-	-		(108,495)	(108,495)
<b>At 31 December 2011</b>	164,386	685	1,365	31	25,855	192,322
<b>At 1 January 2012</b>						
As previously stated	164,386	685	1,365	232	25,654	192,322
Effect of adopting MFRS 1	-	-	-	(201)	201	-
As at 1 January 2012 (restated)	164,386	685	1,365	31	25,855	192,322
Total comprehensive income for the financial period	-	-	-	51	99,708	99,759
Dividends	-	-	-		(64,110)	(64,110)
<b>At 31 December 2012</b>	164,386	685	1,365	82	61,453	227,971

The Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2011.